



Loan Application Form

Loan # _____

1. Applicant's Legal Name _____

2. Address _____ Business Address _____

Home Phone # _____ Business Phone # _____

3. Community _____

4. Date of Birth (m/d/y) _____ / _____ / _____

5. Social Insurance # _____

6. Marital Status: Married Single Divorced

Common Law Widow(er)

Name of Spouse (if applicable) _____

Spouse Social Insurance # _____

Date of Birth (m/d/y) _____ / _____ / _____

7. Number of Dependants _____

8. Employment Status _____ Full-time Part-time Seasonal

9. Give address and phone number of companies you have worked for/or references:

10. Briefly describe the project. Indicate if the project is to establish a new business or to expand, modernize or acquire an existing one. (write on the back if necessary)

11. Amount of loan requested \$ _____

12. Repayable over _____ years

13. Type of business:

a) Proprietorship(one owner)

b) Partnership(more than one owner)

c) Limited Company (an entity)

d) Co-operative (group of people in a joint venture)

For(c&d) please specify three principals:

A: _____

B: _____

C: _____

14. Have you made any commitments e.g; signed agreements, purchased materials, land, etc.

If so, please list:

15. Name and Address of the Bank(s) or Credit Union(s) you deal with, if applicable: _____

16. Background of owner/management (include resume if possible) _____

17. List any assistance you or your spouse have received for the last 5 years. Please include amounts.

18. Location of project (address)

19. Identify the market you will be targeting (by location, by population, and indicate how you intend to secure a part of the market).

20. Identify your competition, i.e. provide the names of other similar businesses operation in the area.

21. Estimated employment to be created by the project (exclude jobs created by project construction.)

| | ABORIGINAL | | | NON - ABORIGINAL | | |
|--------------------------|------------|-----------|----------|------------------|-----------|----------|
| | Full-Time | Part-Time | Seasonal | Full-Time | Part-Time | Seasonal |
| New Jobs Created | | | | | | |
| Existing Jobs Maintained | | | | | | |
| Total | | | | | | |

If the project requires construction please list the number of jobs created by the project _____ and the duration of construction _____ to _____.

FINANCIAL DETAILS OF THE PROJECT

| 22. Estimated Project Costs (Use of funds) | Project Financing (Source of Funds) |
|---|--|
| Pre-Operating | |
| - Feasibility studies _____ | |
| - Incorporation cost _____ | |
| - Business Plan _____ | |
| - Other _____ | |
| Land _____ | Equity (Liquid Cash) _____ |
| Buildings _____ | Other Equity _____ |
| Equipment (identify major purchases of equipment) _____ | Loans _____ |
| Tools _____ | |
| Vehicles _____ | |
| Inventory _____ | |
| Marketing _____ | |
| Working Capital _____ | |
| Aftercare _____ | Other Government Funding (identify source) _____ |
| | Aboriginal Business Canada _____ |
| Total _____ | Total _____ |

***Total estimated project costs must equal total project financing.**

23. Provide type of amount of equity to be contributed. (Cash, equipment, tools, other, please specify)

24. Identify financial institutions or other sources of project funding that have indicated their support for your project

| Amount | Type of funding Guaranteed grant or Loan | Financial Institution or Other Source | Contact Person | Phone No. | Address |
|--------|---|---------------------------------------|----------------|-----------|---------|
| | | | | | |
| | | | | | |
| | | | | | |

| SUMMARY OF NET WORTH | | |
|---|-----------------|-------|
| A. Assets | Estimated Value | Total |
| Real estate owned (e.g., houses) | \$ | \$ |
| Vehicles (year, make and model) and any other equipment or vehicles | | |
| Savings (e.g., bank accounts) | | |
| Other investments (e.g., stocks, bonds, term deposits, guaranteed income certificates - GICs) | | |
| TOTAL ASSETS | | \$ |
| B. Liabilities | | |
| Mortgages held (e.g., on houses) | \$ | \$ |
| Loans outstanding (e.g., car loan, personal loans) | | |
| Charge account balances outstanding (e.g., VISA, MASTER CARDS) | | |
| TOTAL | | \$ |
| LIABILITIES | | \$ |
| NET WORTH (A minus B) | | \$ |

DECLARATION

1. The above information is provided to you as a factual statement of my affairs.
2. YOU MAY OBTAIN INFORMATION ABOUT ME AT ANY TIME FROM MY EMPLOYER, ANY CREDIT BUREAU OR ANY OTHER PERSON IN CONNECTION WITH ANY RELATIONSHIP, WHICH YOU OR I MAY WISH TO ESTABLISH BETWEEN US. You may disclose (automatically or upon request) credit information about me to credit bureaus and to persons with whom I have or propose to have financial dealings or if you believe disclosure is required by law.
3. I am aware that representatives of Canada are permitted access to information contained within my file for monitoring and evaluation purposes.

Name of applicant (PRINT)

Signature of applicant

Name of Witness (PRINT)

Signature of Witness

Signed at _____ this _____ day of _____ 20____.